

CARBON NEUTRAL CERTIFICATION



This document certifies that the fund EATV was carbon neutral during the fourth quarter of 2022, based on data provided by VegTech LLC (“VegTech”) and an independent assessment conducted by Ethos Impact Inc. (“Ethos ESG”).

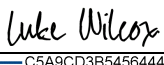
EATV is the first ETF that Ethos has certified as carbon neutral using lifecycle analyses. Ethos reviewed analyses from the University of Michigan, Boston Consulting Group, and others to assess the carbon footprint of products over their entire “lifecycle”. These analyses quantify the typical emissions reduction associated with converting from beef to plant-based meat, implementing green vertical farming, investing in plant-based products and innovations, and making other transitions to a plant-based industry.

Ethos compared the estimated carbon footprint of the holdings in EATV (the Scope 1, 2, and 3 emissions that EATV is responsible for through its investment in each holding) with the expected impact of emissions that are avoided for each holding. Based on this analysis, Ethos determined that the aggregate carbon avoidance potential of all EATV holdings was greater than the estimated carbon footprint - i.e., an investment in EATV results in a net reduction of carbon when considering the expected emissions avoided.

More information on Ethos ESG’s methodology in certifying carbon neutrality is available by request or at <https://ethosesg.com/carbon-neutral-certification>.

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| Ethos ESG Carbon Neutral Certification |
| Company: VegTech LLC |
| Fund certified: Plant-based Innovation & Climate ETF (EATV) |
| Contact: Elysabeth Alfano, CEO |
| Email: elysabeth@vegtechinvest.com |
| Certification period: Q4 2022 |

This Certification is signed as of this 8th day of January, 2023 by Ethos Impact, Inc.

DocuSigned by:

 By: _____
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 Name: Luke Wilcox
 Title: Partner, Head of Ethos ESG